

My Mix strategy

If you ticked investment option 8 "My Mix" you must complete this section, otherwise leave it blank and just sign the form at the bottom.

	Member	Employer	Voluntary	KiwiSaver
	%	%	%	%
Managed Funds	SuperLife ^{Income}			
	SuperLife ³⁰			
	Ethica			
	SuperLife ⁶⁰			
	SuperLife ⁸⁰			
	SuperLife ¹⁰⁰			
Sector Funds	NZ Cash Fund			
	NZ Bonds Fund			
	Overseas Bonds Fund			
	Overseas Non-govt Bonds Fund			
	Property Fund			
	NZ Shares Fund			
	Australian Shares Fund			
	Overseas Shares (Currency Hedged) Fund			
	Overseas Shares Fund			
	Emerging Markets Fund			
	UK Cash Fund			
ETF Funds	NZ Cash ETF Fund			
	NZ Bond ETF Fund			
	Global Bond ETF Fund			
	NZ Dividend ETF Fund			
	NZ Top 50 ETF Fund			
	NZ Top 10 ETF Fund			
	NZ Mid Cap ETF Fund			
	NZ Property ETF Fund			
	Australian Top 20 ETF Fund			
	Australian Dividend ETF Fund			
	Australian Financials ETF Fund			
	Australian Property ETF Fund			
	Australian Resources ETF Fund			
	Australian Mid Cap ETF Fund			
	Total World ETF Fund			
	US S&P 500 ETF Fund			
	Europe ETF Fund			
	Asia Pacific ETF Fund			
	US Large Growth ETF Fund			
	US Large Value ETF Fund			
	US Mid Cap ETF Fund			
US Small ETF Fund				
Emerging Markets ETF Fund				
Total	(Must be 100%)			

Auto rebalancing of My Mix
 The standard practice is that your SuperLife Account balances will, from time to time, be rebalanced to maintain the overall strategy in line with your chosen investment strategy.

If you do not want to have the standard automatic rebalancing, and you have chosen the "My Mix" option, tick the box below. Otherwise, leave it blank. If you have chosen an investment strategy besides "My Mix", the option not to have the auto rebalancing cannot apply.

I do **not** want auto rebalancing to apply to my Accounts of my chosen "My Mix" strategy.

Signature

I understand that SuperLife will implement the above strategy changes as soon as is practicable.

Your signature: _____

Date: / / (dd/mm/yyyy)