

Contribution change form – non employees

SuperLife



Complete this form **to change** the level of your contributions to SuperLife's KiwiSaver scheme ("SuperLife") if you are not an employee e.g. self-employed, stay-home parents, children, beneficiaries. If you have become a non-employee for the first time and want to save regularly, you will also need to complete a direct debit authority form.

Your details

Name: _____ IRD number: - -

Date of birth: _____ / _____ / _____ (dd/mm/ccyy) Phone: (_____) _____

Address: _____

Town/city: _____ Post code: _____

Email: _____

Your savings level – if you are not an employee (including the self employed, children, non-working spouses)

If you are not an employee, you can save any regular amount (including \$0) you agree with the Trustee and at any time a one-off amount. Your agreed regular savings (if any) will be direct debited from your bank account. If you intend to make regular savings, you must have completed a direct debit form.

There are no minimum or maximum contribution levels.

One-off lump sum

I wish to contribute a lump sum of \$ _____, and

I attach a cheque payable to "SuperLife - KiwiSaver" for this amount.

or

I have made this payment directly into SuperLife's bank account on _____ / _____ / _____ (dd/mm/ccyy)

Bank TSB
Branch Auckland Central
Number 15 3970 0068237 00

Include your name and IRD number as a reference.

Regular savings

I wish to contribute \$ _____ weekly or fortnightly each month.

Note: You can change the amount and frequency at any time.

I would like the direct debit to start from _____ / _____ / _____ (dd/mm/ccyy)

Your investment strategy

Your future contributions will be invested in the same way contributions to your KiwiSaver Account are currently invested. You can change your investment options at any time.

If you wish to change your investment strategy you should also complete an investment option change form, or change it over the Internet.

Signature

Your signature: **X** _____ Date: _____ / _____ / _____

Note: Unless you advise otherwise, communication material, where appropriate, is provided by SuperLife via email to ensure timely delivery of service.

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