Lump sum payment

Use this form: **To pay a lump sum to your KiwiSaver Account under SuperLife's KiwiSaver scheme ("SuperLife"). Send completed form to SuperLife Limited.**

Your details

IRD number ☐☐☐ - ☐☐☐ - ☐☐☐

Name:

Date of birth: / / *(dd/mm/ccyy)* **Phone:**

Email:

Address:

Post code:

Lump sum contribution

You can make a lump sum contribution at anytime. There is no minimum or maximum amounts.

I wish to make a lump sum contribution to my KiwiSaver Account under SuperLife of $

☐ I attach a cheque payable to "**SuperLife - KiwiSaver**" for this amount.

or ☐ I have made this payment directly into SuperLife's KiwiSaver bank account.

Bank	TSB
Branch	Auckland Central
Number	15 3970 0068237 00

Please use the following references to help us identify your payment to the **SuperLife** bank account:

Payer reference: *(enter your IRD number)*

Payer code: *(enter your name)*

Your lump sum will be invested as per your current investment strategy election for your KiwiSaver Account.

If you want to change your current investment election for your KiwiSaver Account, complete a **change investment strategy form**.

Your signature ✗ **Date** / /

Notes

1. If you are 18 or older and under your KiwiSaver retirement age, the government subsidises your KiwiSaver savings, $1 for each $2 you save, up to $521.43 a year. This is known as an MTC. The subsidy works on a 1 July to 30 June year basis and is normally paid in July. In you first and last years, proportionate amounts are paid.
2. You need to be a resident in New Zealand to receive the subsidy, but you do not need to be resident to make a lump sum contribution.
3. For most people, their KiwiSaver retirement age is age 65. However, currently, if you joined after age 60, it is 5 years after you joined.