

Use this form: **To change the investment strategy for a Member's FutureFund Account. Send completed form to SuperLife Limited. You can also change your strategy over the Internet if you are a registered SuperLife Internet user.**

Member's details

SuperLife number

Name: _____

Date of birth: / / (dd/mm/ccyy)

Investment strategy

I request that, as soon as possible, the investment mix for the Member's savings under **myFutureFund** under **SuperLife** is changed to the new option indicated. The new option should apply to:

(tick one or both as appropriate)

- Existing account balances**
If you want to change the way the existing FutureFund Account balance is invested, tick this box.
- Future contributions**
If you want to change how the future contributions that will be made are invested, tick this box.

Please tick one option to indicate the new investment strategy.

Options *(tick one)*

- 1 AIM^{FutureFund}
- 2 AIM³⁰
- 3 AIM⁶⁰
- 4 AIM⁸⁰
- 5 AIM^{Age Steps}
- 6 Managed³⁰
- 7 Managed⁶⁰
- 8 AIM^{First Home}
- 9 the D fund
- 10 Ethica
- 11 My Mix

If you tick "My Mix", you must enter the percentage you want to put in each of the individual Pools

Cash	<input type="text"/>	%
NZ bonds	<input type="text"/>	%
NZ bonds	<input type="text"/>	%
OS Govt bonds	<input type="text"/>	%
OS Non-govt bonds	<input type="text"/>	%
Property	<input type="text"/>	%
NZ shares	<input type="text"/>	%
Australian shares	<input type="text"/>	%
OS shares currency hedged	<input type="text"/>	%
OS shares (unhedged)	<input type="text"/>	%
Emerging markets	<input type="text"/>	%
Gemino	<input type="text"/>	%
Ethica	<input type="text"/>	%
Managed ³⁰	<input type="text"/>	%
Managed ⁶⁰	<input type="text"/>	%
Total Must be 100%	<input type="text"/>	%

Maintaining your investment strategy

Investment markets fluctuate and the investment mix of your savings will change reflecting the market movements. **SuperLife** will automatically rebalance your account back to your chosen strategy from time to time, unless you choose otherwise.

If you wish not to have the standard automatic rebalancing, and you have chosen option 2, 3, 4 or 11, tick the box below. If you have chosen option 1, 5, 6, 7, 8, 9 or 10, the option not to rebalance does not apply.

- I do not want to have my savings automatically rebalanced by **SuperLife**.

I understand that SuperLife will implement above strategy changes as soon as is practical.

Name (FutureFundGuardian): _____

Signature (FutureFundGuardian): _____

Date: / / (dd/mm/ccyy)