myFutureFund

Add a lump sum

SuperLife

Use this form: **To save a lump sum to a Member's FutureFund Account if they already belong to myFutureFund. Send completed form to SuperLife Limited.**

Member's details

SuperLife number | | | | | | | |

Name:

Date of birth: / / *(dd/mm/ccyy)*

Lump sum contribution

I wish to make a lump sum contribution to the Member's FutureFund Account under **SuperLife** of $

☐ I attach a cheque payable to **SuperLife** for this amount.

or ☐ I have made this payment directly into **SuperLife's** bank account on / / *(dd/mm/ccyy)*

Bank	TSB
Branch	Auckland Central
Number	15 3970 0068245 00

If you deposit the money by direct credit or internet banking, please make sure that the member's name and SuperLife number are on the reference.

Investment strategy

I want the lump sum to be invested as indicated.

☐ As per the current option for the Member's savings

or ☐ As follows *(tick one)*

1. ☐ AIM FutureFund
2. ☐ AIM 30
3. ☐ AIM 60
4. ☐ AIM 80
5. ☐ AIM Age Steps
6. ☐ Trustee 30
7. ☐ Trustee 60
8. ☐ AIM First Home
9. ☐ the D fund
10. ☐ Ethica
11. ☐ My Mix

If you tick "**My Mix**", you must enter the percentage you want to put in each of the individual Pools

Cash	%
NZ bonds	%
OS Govt bonds	%
OS Non-govt bonds	%
Property	%
NZ shares	%
Australian shares	%
OS shares currency hedged	%
OS shares (unhedged)	%
Emerging markets	%
Gemino	%
Ethica	%
Trustee 30	%
Trustee 60	%
Total *Must be 100%*	%

Investment markets fluctuate and the investment mix of your savings will change reflecting the market movements. **SuperLife** will automatically rebalance your account back to your chosen strategy from time to time, unless you choose otherwise.

If you wish not to have the standard automatic rebalancing, and you have chosen option 2, 3, 4 or 11, tick the box below. If you have chosen option 1, 5, 6, 7, 8, 9 or 10, the option not to rebalance does not apply.

☐ I **do not want** to have my savings automatically rebalanced by **SuperLife**.

Name:

Signature: **Date:** / / *(dd/mm/ccyy)*

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