First home withdrawal

Use this form: To make a first home withdrawal from the SuperLife KiwiSaver scheme ("SuperLife"). Send this completed form by email to superlife@superlife.co.nz or post to us P.O. Box 105262, Auckland City 1143.

If you have not previously provided documents that verify your identity and your address to SuperLife under anti-money laundering legislation, you will need to provide it before a payment can be made.

<table>
<thead>
<tr>
<th>Your details</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>IRD number</td>
<td></td>
</tr>
<tr>
<td>Name: (&quot;the Member&quot;)</td>
<td></td>
</tr>
<tr>
<td>Date of birth: (dd/mm/yyyy)</td>
<td>Phone: (   )</td>
</tr>
<tr>
<td>Current address:</td>
<td>Post code:</td>
</tr>
<tr>
<td>Email:</td>
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</table>

<table>
<thead>
<tr>
<th>Details of first home purchase</th>
<th></th>
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<tbody>
<tr>
<td>Address:</td>
<td>Post code:</td>
</tr>
<tr>
<td>Purchase date: (dd/mm/yyyy)</td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Member declaration</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(tick and complete as appropriate)</td>
<td></td>
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</tbody>
</table>
| A. | I confirm that this withdrawal will be used to purchase a house which will be my principal place of residence.
| B. | I confirm that the withdrawal is for me to purchase my first home. If you are purchasing an interest in a house on Maori land, you also need to provide evidence of your right to occupy the Maori land; or I attach a certificate from Housing New Zealand (HNZ) confirming that I am in the same position as a first home buyer.
| C. | I confirm that I am personally the buyer or one of the buyers of the house and I am not acting in a capacity as a trustee of a family trust.
| D. | I want to withdraw: the maximum amount possible; or $   |

<table>
<thead>
<tr>
<th>Principal place of residence</th>
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<tbody>
<tr>
<td>I confirm that for the period which I have been a member of KiwiSaver, my principal place of residence was:</td>
<td></td>
</tr>
<tr>
<td>Always in New Zealand</td>
<td></td>
</tr>
<tr>
<td>New Zealand, except for the following periods:</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>From</th>
<th>to</th>
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<tbody>
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</table>

Note: do not include periods that you were overseas on holiday if NZ was still your principal place of residence.
First home withdrawal

Member's name: 

Statutory declaration

I, (full name) (Declarant) 

Address 

Occupation 

Solemnly and sincerely declare, that:

All the documents attached in support of my application are a true and correct record of my first home withdrawal.

That for the period of my KiwiSaver membership, my principal place of residence was New Zealand except as specified in this application.

I make this solemn declaration conscientiously believing the same to be true, and by virtue of the Oaths and Declaration Act 1957.

Signature of Declarant (your signature) 

Witness¹ 

Declared at this day of 20 

Before me 

¹ A Justice of the Peace, or other person (e.g. notary public, solicitor, officer of the court) authorised to take and receive Statutory Declarations

Solicitor's declaration

Name of Solicitor: 

Firm: 

Address: 

Post code: 

Email: 

Phone: ( ) 

As the legal representative for the Member, I confirm (each must be ticked):

☐ A copy of the sale and purchase agreement is attached. This confirms that the Member is the purchaser in his/her own right and not as a trustee of a family trust.

☐ The agreement for purchase is unconditional or expected to go unconditional on: / / 

☐ The funds will be paid to the seller as part of the purchase price or, if the settlement is not completed by the due date or any extended date, (except where the non-completion is due to the default of the purchaser), will be repaid to Member’s KiwiSaver Account under SuperLife.

☐ The property being purchased is the Member’s first home, or the Member qualifies for a first home withdrawal under a HNZ certificate.

☐ The property is in New Zealand.

☐ The property being purchased will be the ‘principal place of residence’ of the Member.

☐ Funds should be paid to our solicitor’s trust account. Details are:

Account name: 

Bank name: Branch name:

Account number: - - 

Signed by Solicitor: 

Date: / / 

superlife@superlife.co.nz 0800 27 87 37 

PO Box 105262, Auckland City 1143 

www.superlife.co.nz