

Use this form: If you are already a member of SuperLife¹ and wish to make an additional contribution to your SuperLife account. If you are unsure or not yet a member of SuperLife, please call us on 0800 27 87 37 or join us online at www.superlife.co.nz. Send this completed form to us by email at superlife@superlife.co.nz or post to us at PO Box 105262, Auckland City 1143.

SL00020 – 23.02.2017

Your details

Name:	SuperLife number:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth:	/	/	(dd/mm/yyyy)	Phone:	()	<input type="text"/>
Residential address:						Post code:	<input type="text"/>
Email:	<input type="text"/>						

Lump sum contribution

I wish to make a lump sum contribution to SuperLife of \$_____ into Savings² KiwiSaver

- I attach a cheque payable to **SuperLife** for this amount.
- or I have made this payment directly into SuperLife's bank account on ____/____/____ (dd/mm/yyyy)

Bank ASB
Branch Auckland North Wharf
Number 12 3244 0039562 00

Please use your SuperLife member number as the reference and put your surname in the payer code.

Regular savings contribution

- I have attached a direct debit authority form and I want to contribute regular savings of:

\$_____ each month Date of each month: (or the first business day thereafter).

or fortnightly Start date for contributing:

or weekly Day of week:

Investment strategy

I want the contribution to be invested as indicated.

- As per my current strategy
- As follows (tick one)

Investment strategy options

Targeted options

1. SuperLife^{Age Steps} SuperLife^{Age Steps} automatically adjusts the proportion of your investment in income and growth assets depending on your age. As you get older, the proportion of your investment in growth assets will be reduced, lowering the expected size of the ups and downs in the value of your investment.

Standard risk/return options

2. NZ Cash Fund Designed for the investor wanting their account invested in cash investments.
3. SuperLife^{Income} Designed for the investor wanting their account invested in NZ and global bonds.
4. SuperLife³⁰
5. SuperLife⁶⁰
6. SuperLife⁸⁰
7. SuperLife¹⁰⁰ } Designed for the investor wanting "conservative", "balanced" or "growth" style options. The number e.g. ⁶⁰ represents the percentage in shares and property. The SuperLife³⁰ fund is the most conservative of these strategies. See section 3 of the PDS for a full description.

Socially responsible investment option

8. Ethica A "balanced" investment option that does not invest in assets that do not meet its ethical investment standards.

Create your own strategy/portfolio

9. My Mix If you tick "My Mix", you must also enter the percentage you want to put in each of the individual Funds in "My Mix strategy" over the page.

¹SuperLife refers to the SuperLife managed investment schemes: SuperLife, KiwiSaver, SuperLife workplace savings and SuperLife Invest. For more information, see the product disclosure statements (PDS) for the schemes, available at www.superlife.co.nz.

²Savings refers to your voluntary savings or individual account. Please specify further if you have more than one account.

My Mix strategy

If you ticked investment option "My Mix" you must complete this section, otherwise leave it blank.

		Lump sum \$ or %	Regular savings \$ or %
Managed Funds	SuperLife ^{Income}	<input type="text"/>	<input type="text"/>
	SuperLife ³⁰	<input type="text"/>	<input type="text"/>
	Ethica	<input type="text"/>	<input type="text"/>
	SuperLife ⁶⁰	<input type="text"/>	<input type="text"/>
	SuperLife ⁸⁰	<input type="text"/>	<input type="text"/>
	SuperLife ¹⁰⁰	<input type="text"/>	<input type="text"/>
Sector Funds	NZ Cash Fund	<input type="text"/>	<input type="text"/>
	NZ Bonds Fund	<input type="text"/>	<input type="text"/>
	Overseas Bonds Fund	<input type="text"/>	<input type="text"/>
	Overseas Non-govt Bonds Fund	<input type="text"/>	<input type="text"/>
	Property Fund	<input type="text"/>	<input type="text"/>
	NZ Shares Fund	<input type="text"/>	<input type="text"/>
	Australian Shares Fund	<input type="text"/>	<input type="text"/>
	Overseas shares (Currency Hedged) Fund	<input type="text"/>	<input type="text"/>
	Overseas shares Fund	<input type="text"/>	<input type="text"/>
	Emerging Markets Fund	<input type="text"/>	<input type="text"/>
	UK Cash Fund	<input type="text"/>	<input type="text"/>
	ETF Funds	NZ Cash ETF Fund	<input type="text"/>
NZ Bond ETF Fund		<input type="text"/>	<input type="text"/>
Global Bond ETF Fund		<input type="text"/>	<input type="text"/>
NZ Dividend ETF Fund		<input type="text"/>	<input type="text"/>
NZ Top 50 ETF Fund		<input type="text"/>	<input type="text"/>
NZ Top 10 ETF Fund		<input type="text"/>	<input type="text"/>
NZ MidCap ETF Fund		<input type="text"/>	<input type="text"/>
NZ Property ETF Fund		<input type="text"/>	<input type="text"/>
Australian Top 20 Leaders ETF Fund		<input type="text"/>	<input type="text"/>
Australian Dividend ETF Fund		<input type="text"/>	<input type="text"/>
Australian Financials ETF Fund		<input type="text"/>	<input type="text"/>
Australian Property ETF Fund		<input type="text"/>	<input type="text"/>
Australian Resources ETF Fund		<input type="text"/>	<input type="text"/>
Australian Mid Cap ETF Fund		<input type="text"/>	<input type="text"/>
Total World ETF Fund		<input type="text"/>	<input type="text"/>
US S&P 500 ETF Fund		<input type="text"/>	<input type="text"/>
Europe ETF Fund		<input type="text"/>	<input type="text"/>
Asia Pacific ETF Fund		<input type="text"/>	<input type="text"/>
US Large Growth ETF Fund		<input type="text"/>	<input type="text"/>
US Large Value ETF Fund		<input type="text"/>	<input type="text"/>
US Mid Cap ETF Fund		<input type="text"/>	<input type="text"/>
US Small ETF Fund		<input type="text"/>	<input type="text"/>
Emerging Markets ETF Fund	<input type="text"/>	<input type="text"/>	
Total		<input type="text"/>	<input type="text"/>

Auto rebalancing of My Mix

The standard practice is that your SuperLife account balances will, from time to time be rebalanced to maintain the overall strategy in line with your chosen investment strategy.

If you do **not want** to have the standard automatic rebalancing, tick the box below. Otherwise, leave it blank. If you have chosen an investment strategy other than "My Mix", automatic rebalancing always applies.

I do **not want** auto rebalancing to apply to my chosen "My Mix" strategy.

Note: The Total if entered as "\$" must equal the amount on page one. The Total if entered as "%" must equal 100%

Signature

Your signature: _____ Date: / / (dd/mm/yyyy)