

Sector Funds - If you ticked option 9 "My Mix" you must complete this section, otherwise leave it blank and just sign the form at the bottom.

		Member %	Employer %	Voluntary %	KiwiSaver %
Diversified funds	SuperLife Income Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	SuperLife Conservative Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	SuperLife Balanced Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	SuperLife Growth Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	SuperLife High Growth Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Ethical fund	Ethical Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Guest manager fund	Castle Point 5 Oceans Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Sector funds					
New Zealand shares	S&P/NZX 50 Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	NZ Shares Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	NZ Top 50 Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	NZ Top 10 Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	NZ Mid Cap Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	NZ Dividend Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	NZ Property Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Australian shares	S&P/ASX 200 Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Australian Shares Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Australian Top 20 Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Australian Mid Cap Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Australian Dividend Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Australian Financials Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Australian Resources Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Australian Property Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
US shares	US 500 Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	US Large Growth Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	US Large Value Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	US Mid Cap Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	US Small Cap Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
International shares	Overseas Shares Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Overseas Shares (Currency Hedged) Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Total World Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Total World (NZ Hedged) Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Asia Pacific Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Emerging Markets Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Europe Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Global Property Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bonds and cash	NZ Bonds Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	S&P/NZX NZ Government Bonds Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Overseas Bonds Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Overseas Non-government Bonds Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Global Aggregate Bond Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	NZ Cash Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	UK Cash Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total	(Must be 100%)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Income
Each fund receives income (for example, interest and dividends) as part of its overall investment return. Our standard practice is to automatically reinvest the income into the fund it came from. However, another option is to invest the income into the NZ Cash Fund – this may be a better option for you, particularly if you are making regular withdrawals the Scheme.

Tick one income option:
 I want each fund's income reinvested into the fund it came from (standard practice).
 I want each fund's income reinvested into the NZ Cash Fund.

Rebalancing
Over time, market movements will change the proportions of your investments so that they differ from the proportions you set in your My Mix investment strategy. The following options let you choose whether we rebalance your investments (i.e. move money between your funds) to maintain these proportions.

Tick one rebalancing option:
 Option 1 – **Standard rebalancing**
Our standard practice is to regularly rebalance your investments (normally each month) to maintain the proportions you set in your My Mix investment strategy.
 Option 2 – **No rebalancing**
You can choose not to have your investments rebalanced. If you choose this option, the proportions of your investments will change with market movements.
 Option 3 – **Regular withdrawal rebalancing**

This option is designed for investors that want to:

- reduce the risk of withdrawing money from funds that invest in shares and property at a time when the value of those funds has fallen; and/or
- maintain a minimum level of cash and/or fixed interest.

If you choose this option, we will regularly rebalance your investments (normally each month) to maintain proportions set in your My Mix investment strategy; however, we will only rebalance by moving money from higher volatility funds (for example, funds that invest in shares and property) to lower volatility funds (for example, funds that invest in fixed interest and cash), and will not move money the other way. This may be a better option for you, particularly if you are making regular withdrawals from the Scheme.

Signature

I understand that SuperLife will implement the above strategy changes as soon as is practicable. Please note requests, once received by us, cannot be amended or cancelled.

Your signature:

Date: / / (dd/mm/yyyy)