Withdrawal payment request

SUPERLIFE
a Member of the NZX Group

Use this form: To request a payment of money from your SuperLife savings account. If you are a member through your employer, payments will only be made if the rules of your scheme's supplement permit it. Send completed form to us at superlife@superlife.co.nz or post to us at PO Box 105262, Auckland City 1143.

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Your details

SuperLife number: ☐☐☐☐☐☐☐☐ **or** **IRD number:** ☐☐☐ - ☐☐☐ - ☐☐☐

Name:

Date of birth: / / (dd/mm/yyyy)

Email:

Phone: ( )

Home address:

Post code:

Benefit payments

Complete this section if you want to take out a lump sum.

I wish to withdraw (tick one): ☐ $ _____ **or** ☐ my total account balance

Please withdraw the money from the following funds:

		or
_____	$	%
_____	$	%
_____	$	%
_____	$	%
Total	$	%

Bank account

Your benefit will be credited to your bank account. Please give details:

Account number ☐☐ - ☐☐☐☐ - ☐☐☐☐☐☐☐ - ☐☐☐

Account name

Please enclose a bank deposit slip or other evidence of the bank account details.

Future contributions (tick one)

☐ I want to continue my current level of regular contributions

or ☐ I wish to contribute at $ _____ each payday. Enter $0 if you wish to stop your future savings.

or ☐ n/a. I am currently not saving anything.

Signature: **Date:** / / (dd/mm/yyyy)

Notes:

1. Should you elect the default option or not choose which funds the money should come from, it will be taken from the funds that your account is invested in starting with the cash options, then the bonds, then the property and finally the shares as the Manager determines. This will mean that your share assets are realised last and if you have not withdrawn all of your balance, you may have an overweight exposure to shares. You should also review your investment strategy to make sure that it is appropriate after each payment.
2. If you have not previously provided documents that verify your identity and your residential address to SuperLife, under the anti-money laundering legislation, you will need to provide them before a payment can be made. You may be able to do this electronically by phoning us on 0800 27 87 37.
3. Payment requests will normally be processed on the day of receipt if received by 11am (Monday to Friday). Otherwise they will be processed on the next business day.