Benefit payment request



SI 000 4 2 02 08 2021

Managed incomes & lump sums

Use this form: To request a managed income benefit or lump sum withdrawal from your SuperLife account. Send this completed form to us at <u>superlife@superlife.co.nz</u> or post to us at PO Box 105262, Auckland City 1143.

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Your details SuperLife number:	-] -
Name:	Date of birth: /	/	(dd/mm/yyyy)
Email:	Phone: ()		
Home address:		Post	code:

Note, if you have not previously provided documents that verify your identity and confirm your address for SuperLife, as required by anti-money laundering legislation, you will need to provide them before a payment can be made. You may be able to do this electronically by phoning us on 0800 27 87 37.

Benefit payments

Complete A and B as appropriate. You can choose to take any combination. All the payments requested will be paid provided you have sufficient funds in your SuperLife account to make the payments. The order of payments will be A first, then B.

A. Lump sum payments

Complete this section if you want to take out one or more lump sum payments. Show both the amount required and the date to be paid. This can be as well as, or as an alternative to, the regular income.

Amount		Date		
\$	on	/ /		
\$	on	/ /		
\$	on	/ /		
\$	on	/ /		
\$	on	/ /		

B. Regular managed income payments

Complete this section if you want to receive a regular managed income payment.

I want to receive a r			t	o be paid each (tic	k one) <i>:</i>		
week	fortnight	month		qu	arter	6 months	year
I want the regular m	anaged income to st	art on	7	/	(dd/mm/yyyy)		

(this is the date the payment will appear in your bank account)

Bank account

My benefit payments should be paid to my bank account. I have enclosed a bank deposit slip or other evidence of the bank account details.

Bank:				Branch:				
Name:								
Number:	-		-] - [
	Bank	Branch		Account	t number		Suffix	



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Each payment should be deducted from my constraints and the SuperLife default option or From each fund in proportion to my constraints and the statement of the	the f com the f of ca	Unless you indicate which of the funds the money should come from, it will be taken from the funds generally in the order of cash, bonds, property and			
Or From the funds as indicated below (c	complete the dollar amount or the relative	percentages).	shar and all o	e assets if you hav f your bal	vill mean that your are realised last re not withdrawn ance, you may n overweight
	\$ or \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ []	% % %	exposure to shares. If you wish to change you investment strategy, com a change investment stra form or, if you are a regist SuperLife internet user, yo update it online.	hares. change your rategy, complete estment strategy are a registered ernet user, you can	
Total	\$ 1	00 %			
I understand that, if there is insufficient mone from the money available in each fund in turn,	-			ount will	be deducted
Your signature:		Date:	/	1	(dd/mm/yyyy)